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CERTIFICATE OF MAILING

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ELI LILLY AND COMPANY

By Gilda M. Dublin

Date September 9, 2005

PATENT APPLICATION
IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

First Applicant: DIMARCHI Richard Dennis

Confirmation No.: 8626

Serial No.: 10/516490

Application Date: June 2, 2003

For: MODIFIED GLUCAGON-LIKE
PEPTIDE-1 ANALOGS

Docket No.: X15642

RESPONSE TO NOTICE TO COMPLY WITH REQUIREMENTS
FOR PATENT APPLICATIONS CONTAINING NUCLEOTIDE SEQUENCE
AND/OR AMINO ACID SEQUENCE DISCLOSURES

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450
Attention: Mail Stop Sequence

Sir:

This is in response to a "Notice To Comply With Requirements For Patent Applications Containing Nucleotide Sequence And/Or Amino Acid Sequence Disclosures" dated August 29, 2005, noting the absence of an acceptable Sequence Listing.

Enclosed herewith are:

- 1) a copy of the Notice;
- 2) a computer-readable copy of the Sequence Listing pursuant to 37 C.F.R. § 1.821(e);
- 3) a paper copy of the Sequence Listing pursuant to 37 C.F.R. § 1.821(c); and

- 4) an affirmation pursuant to 37 C.F.R. § 1.821(f).

Respectfully submitted,



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